



altek

Better Vision · Better Life

華 晶 科 技

111年第1季財報法說會

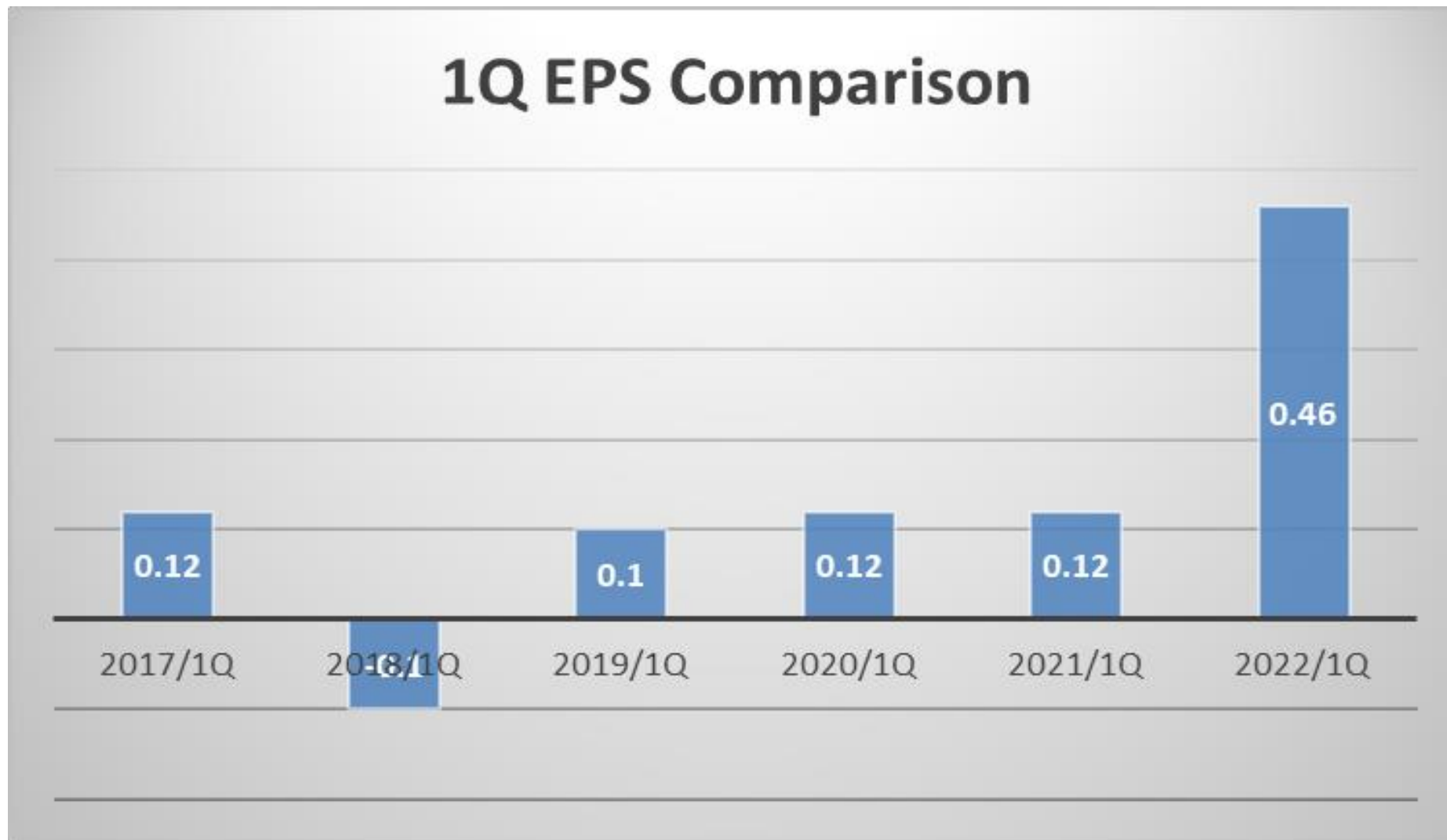
Altek Group | Institutional investors 2022

第一季合併損益表

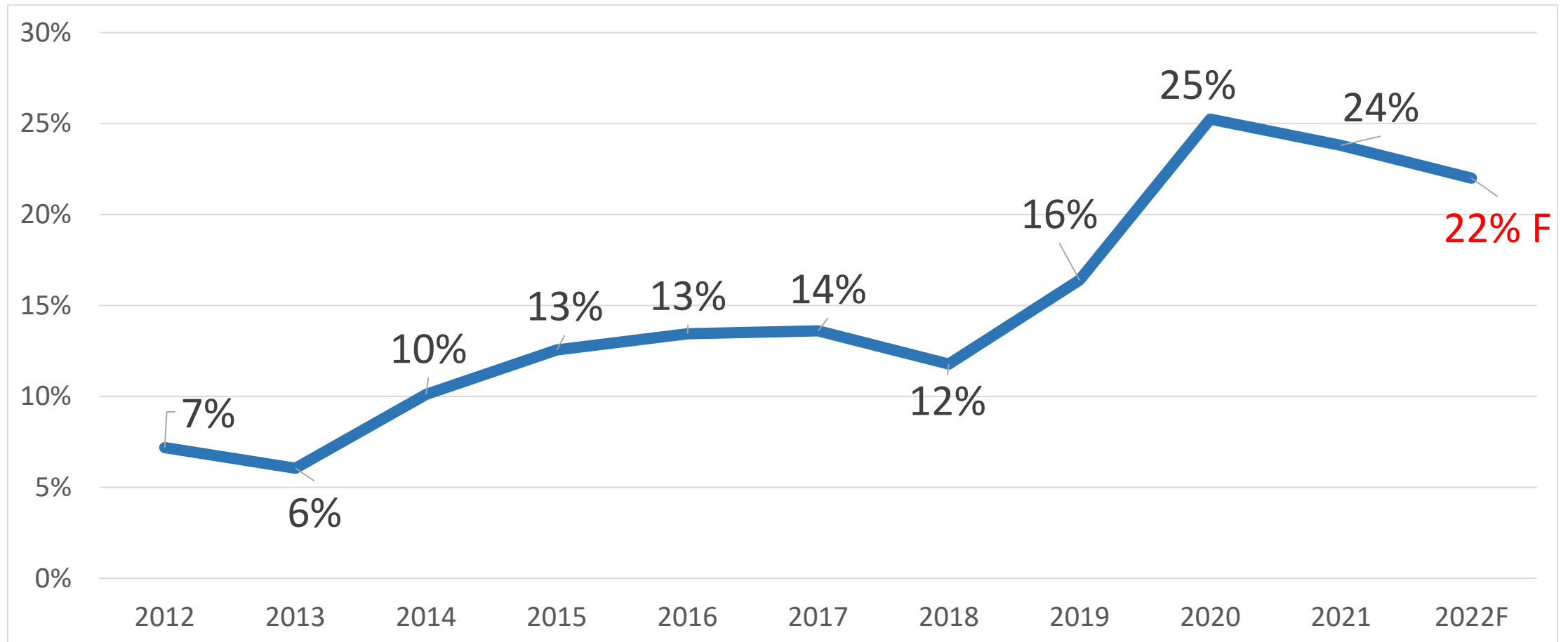
單位：新台幣仟元

項目	111年1-3月		110年1-3月		變動金額	變動金額%
	金額	%	金額	%		
營業收入	3,572,769	100	1,980,863	100	1,591,906	80%
營業成本	(2,844,662)	(80)	(1,525,172)	(77)	(1,319,490)	87%
營業毛利	728,107	20	455,691	23	272,416	60%
營業費用	(631,975)	(18)	(427,594)	(22)	(204,381)	48%
營業利益	96,132	2	28,097	1	68,035	242%
營業外收入及支出	54,183	2	39,689	2	14,494	37%
稅前淨利	150,315	4	67,786	3	82,529	122%
所得稅費用	(39,050)	(2)	(26,983)	(2)	(12,067)	45%
本期淨利	111,265	3	40,803	1	70,462	173%
歸屬於母公司之淨利	123,263	3	31,438	2	91,825	292%
非控制權益之淨利	(11,998)	0	9,365	-	(21,363)	
基本每股盈餘	0.46		0.12			

1Q EPS 比較表

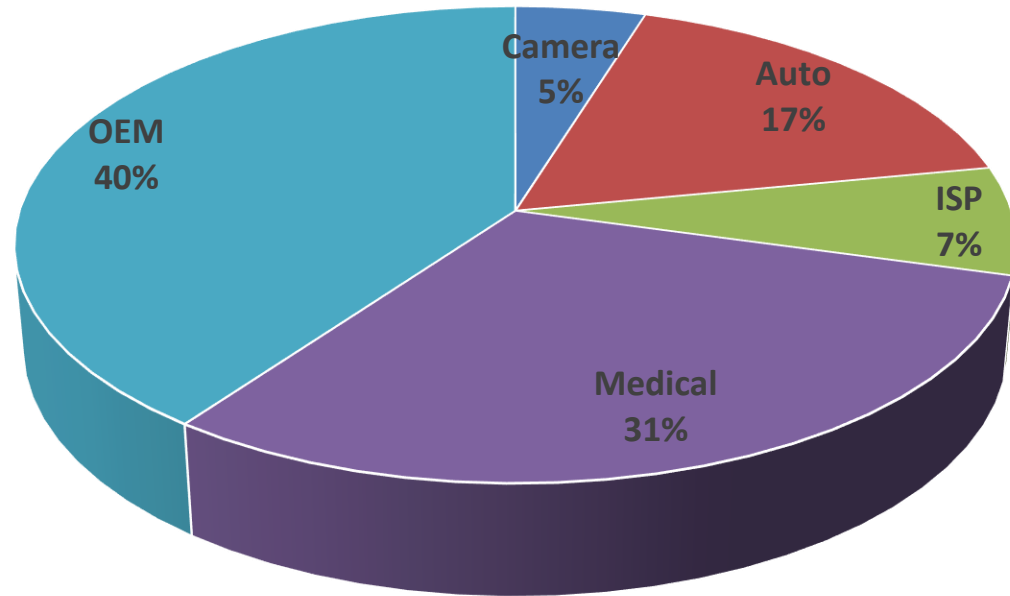


毛利率趨勢



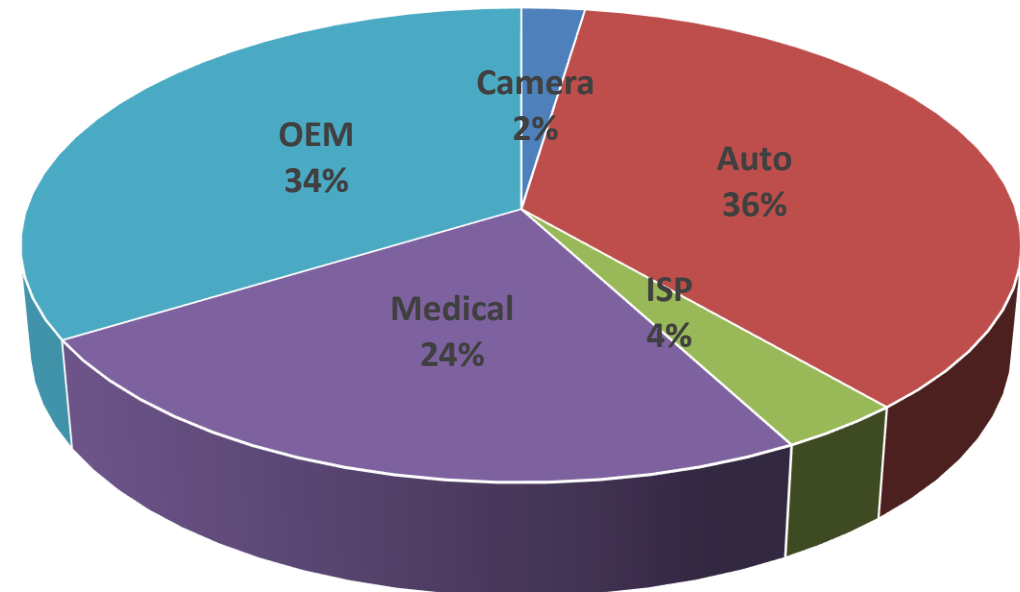
營收比重 2021 vs 1Q-22

2021



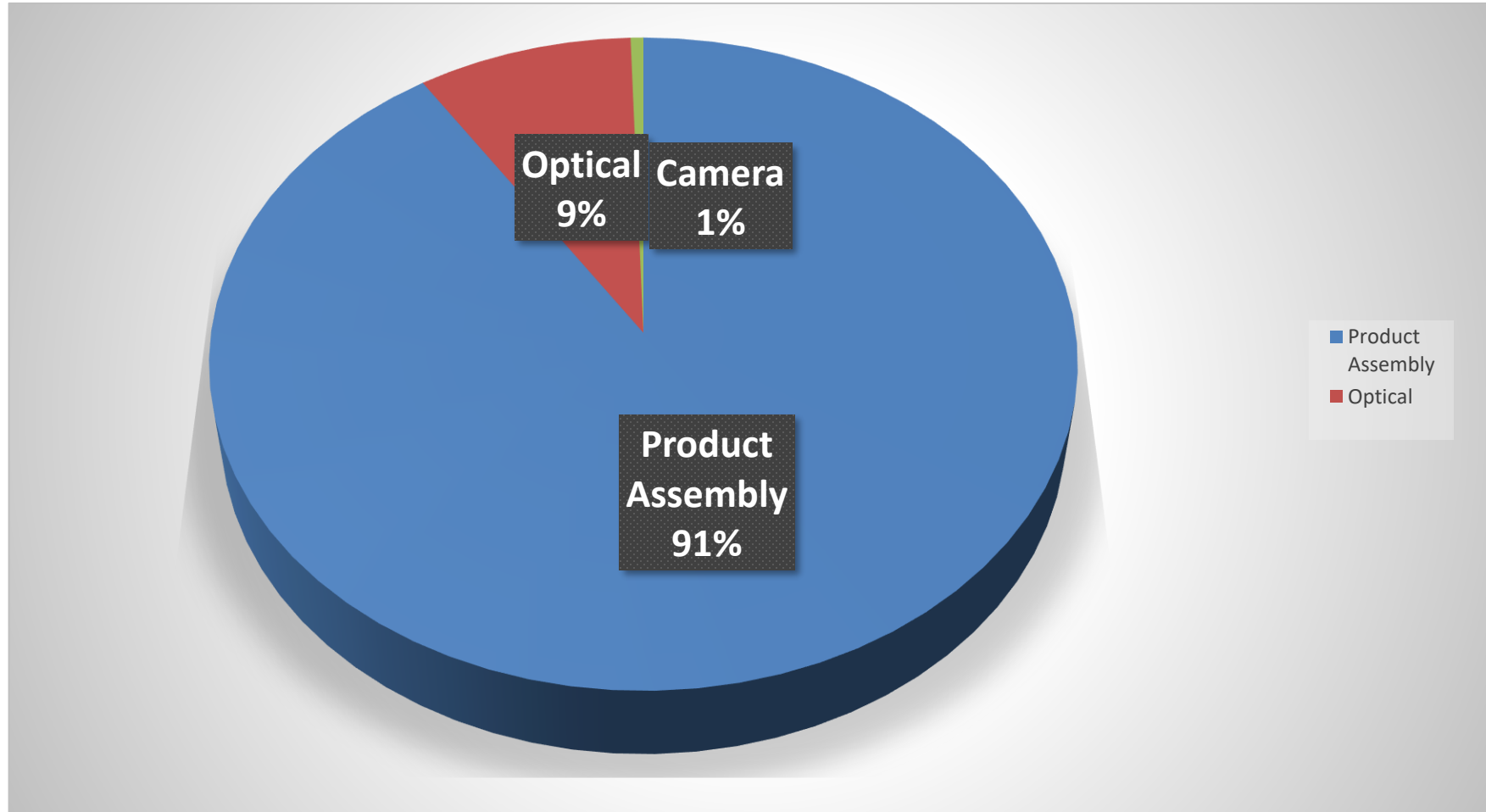
■ Camera ■ Auto ■ ISP ■ Medical ■ OEM

1Q,22



■ Camera ■ Auto ■ ISP ■ Medical ■ OEM

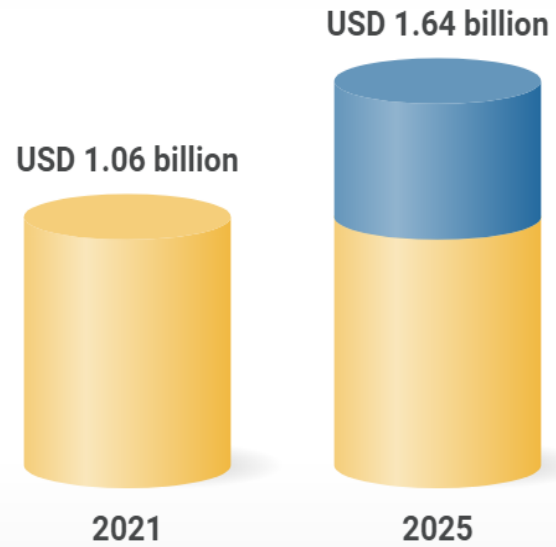
OEM 營收比重



DMS 顯著性成長

Global Driver Monitoring Systems Market

Market forecast to grow at CAGR of 12%



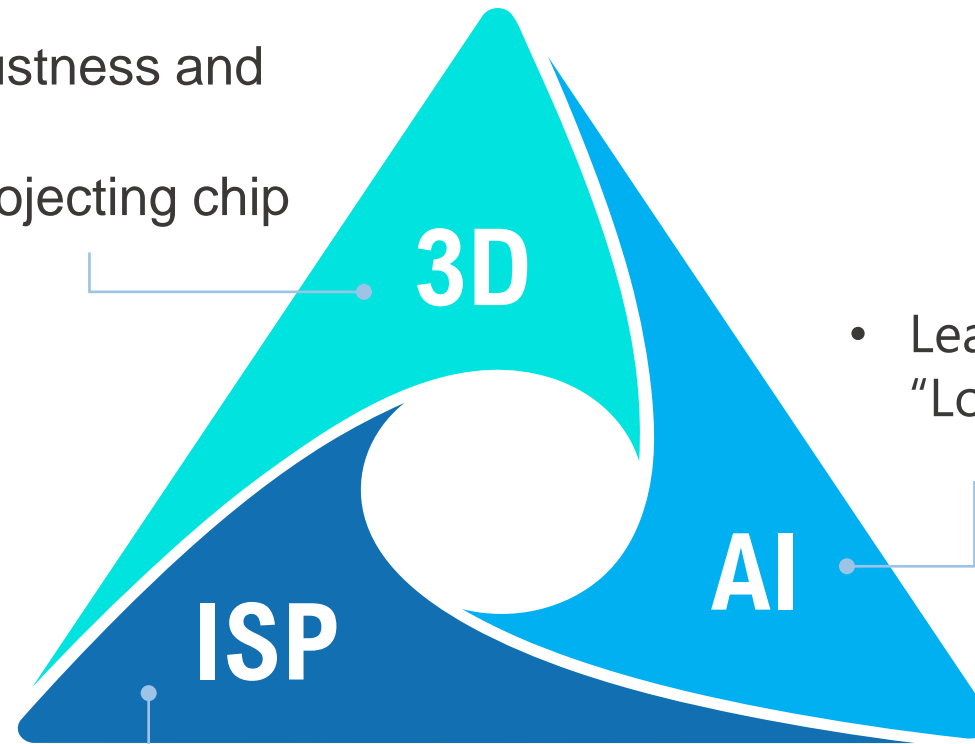
<https://www.researchandmarkets.com/reports/5321369>

RESEARCH AND MARKETS
THE WORLD'S LARGEST MARKET RESEARCH STORE



聚晶半導體 AI、ISP、3D之核心競爭力

- Industrial level robustness and accuracy
- In-house pattern projecting chip

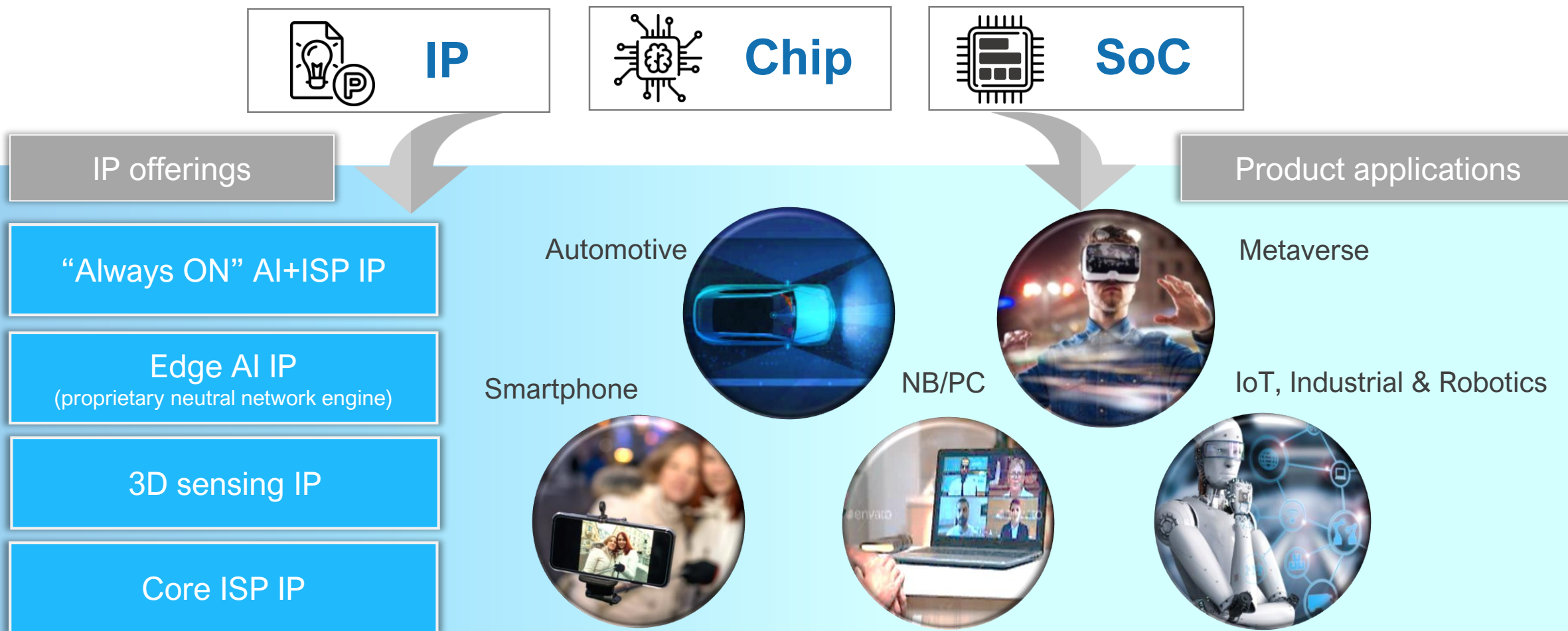


- Leading in "Always On" and "Low Power" segment

- Over 20 years of image processing know-how
- Most comprehensive image IP offering

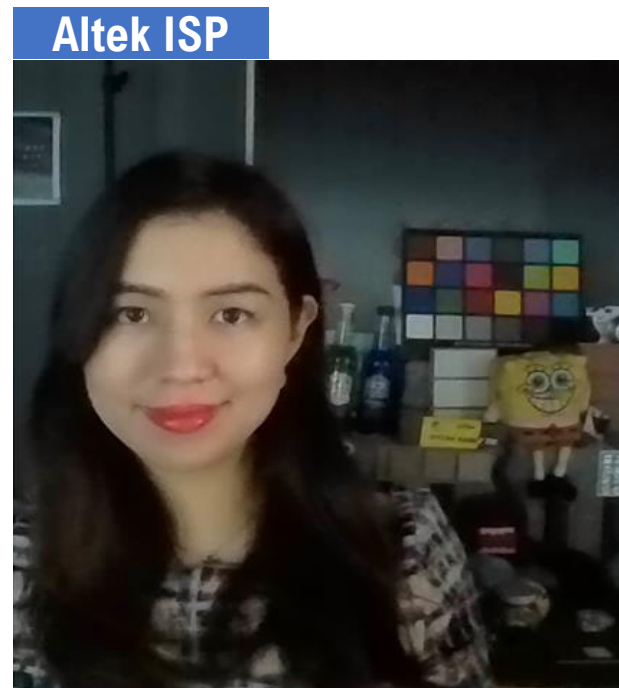
完整的解決方案

AI Powered Solutions



聚晶半導體在NB市場的優勢

- **Altek XDR (eXtreme Dynamic Range):** Proprietary software that produce superior image quality comparing to competitor's ISP performance in low-light & night mode



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3D Sensing – Robot Eyes

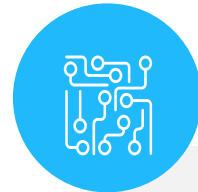


3D Series – Robot Eyes



認證為工業應用之領導廠商

3 years of rigid testing and trials in industrial robotics, ready for large-scale deployment



精準及堅固

Real-time high resolution (HD) depth map generation; up to 720p, 30FPS



高性價比

In-house developed pattern projecting chip (embedded in AL6100)

Metaverse VR headset

Outdoor package delivery robot

Warehouse automation robot

應用場景



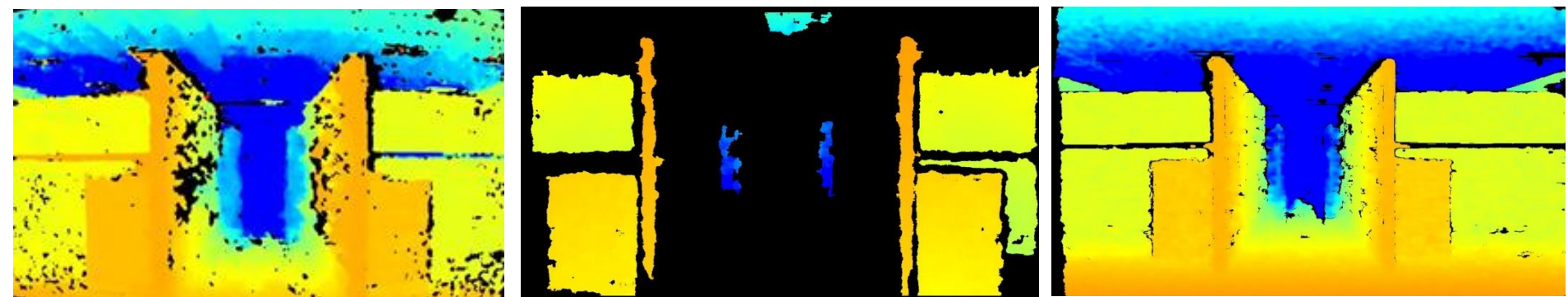
3D Sensing 之性價比

	altek Robot Eyes	Orbbec Astra Stereo S	Intel D435
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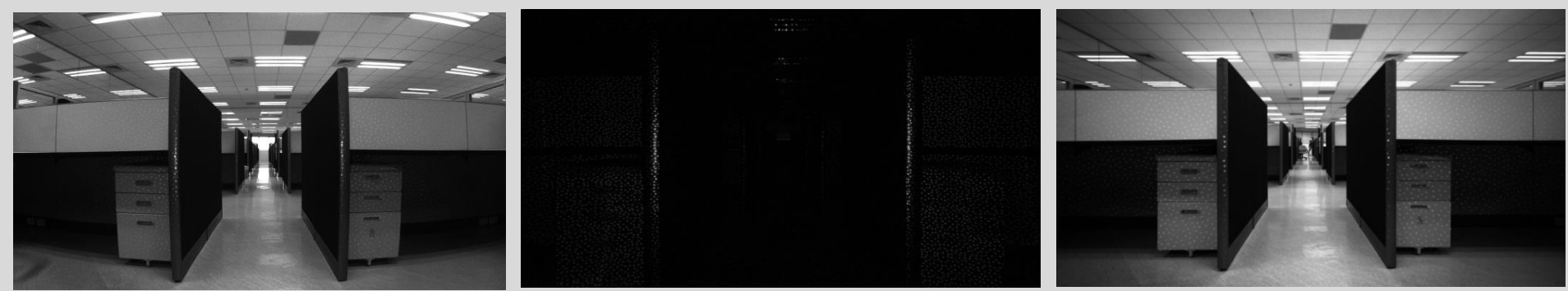
Price	\$\$	\$\$	\$\$\$\$ (discount'd)
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Depth Quality	★★★★	★★	★★★★★
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Depth Map

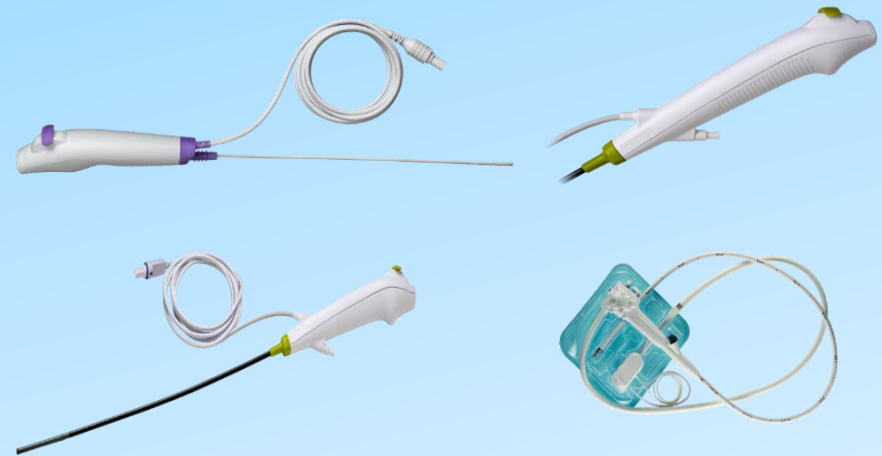


Grayscale



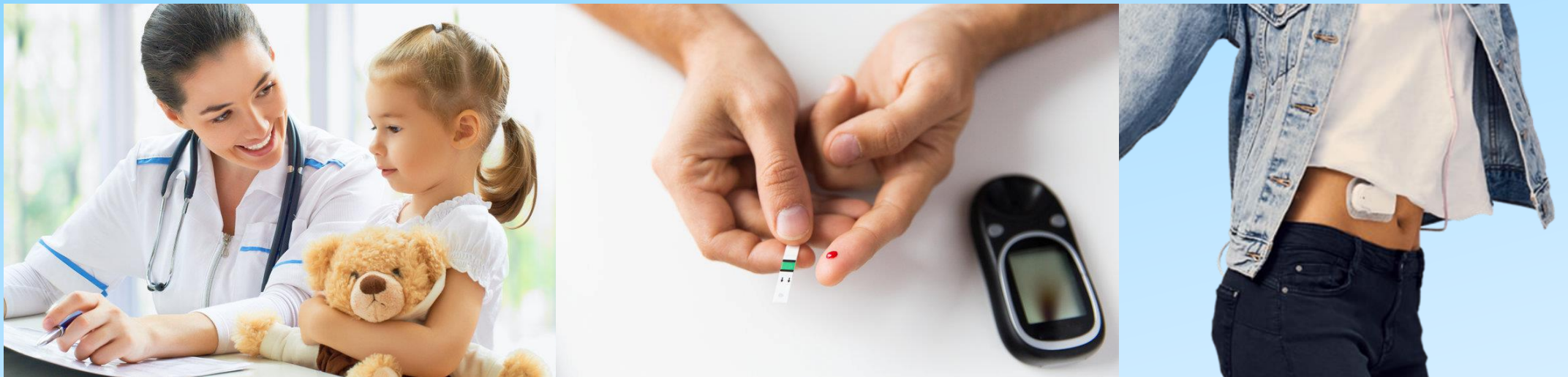
榮晶醫療是業界 # 1 可拋棄內視鏡之供應商

- Single-use Endoscopy Products for Diagnostics and Surgical Application
- Our R&D and precision manufacturing abilities enabled the accelerated adoption of single-use bronchoscope globally



血糖照護產品及穿戴式胰島素注射器

- We developed an all-in-one BGM solution integrating into one single device that brings daily convenience to diabetes patients.
- Improves diabetes patients quality of life. According to the F&S Report, this integrated product model is one of the three insulin patch pump models commercialized in the world to date.



2022 1Q 法說會

謝謝參與

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Thank You

Q&A

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