

**altek**

Better Vision · Better Life

# 華 晶 科 技

1 1 1 年 前 3 季 財 報 法 說 會

Altek Group | Institutional Investors

# 第三季合併損益表

altek

Better Vision · Better Life

單位：新台幣仟元

項目	111年Q3		110年Q3		變動金額
	金額	%	金額	%	
營業收入	4,013,541	100	2,470,362	100	1,543,179
營業成本	(3,268,930)	(81)	(1,814,481)	(73)	(1,454,449)
<b>營業毛利</b>	<b>744,611</b>	<b>19</b>	<b>655,881</b>	<b>27</b>	<b>88,730</b>
營業費用	(649,042)	(17)	(509,761)	(21)	(139,281)
營業利益	95,569	2	146,120	6	(50,551)
營業外收入及支出	86,511	2	35,229	2	51,282
稅前淨利	182,080	5	181,349	8	731
所得稅費用	(54,873)	(1)	(42,179)	(2)	(12,694)
<b>本期淨利</b>	<b>127,207</b>	<b>3</b>	<b>139,170</b>	<b>6</b>	<b>(11,963)</b>
<b>歸屬於母公司之淨利</b>	<b>125,158</b>	<b>3</b>	<b>94,084</b>	<b>4</b>	<b>31,074</b>
非控制權益之淨利	2,049	0	45,086	2	(43,037)
基本每股盈餘	0.46		0.35		

# 前三季合併損益表

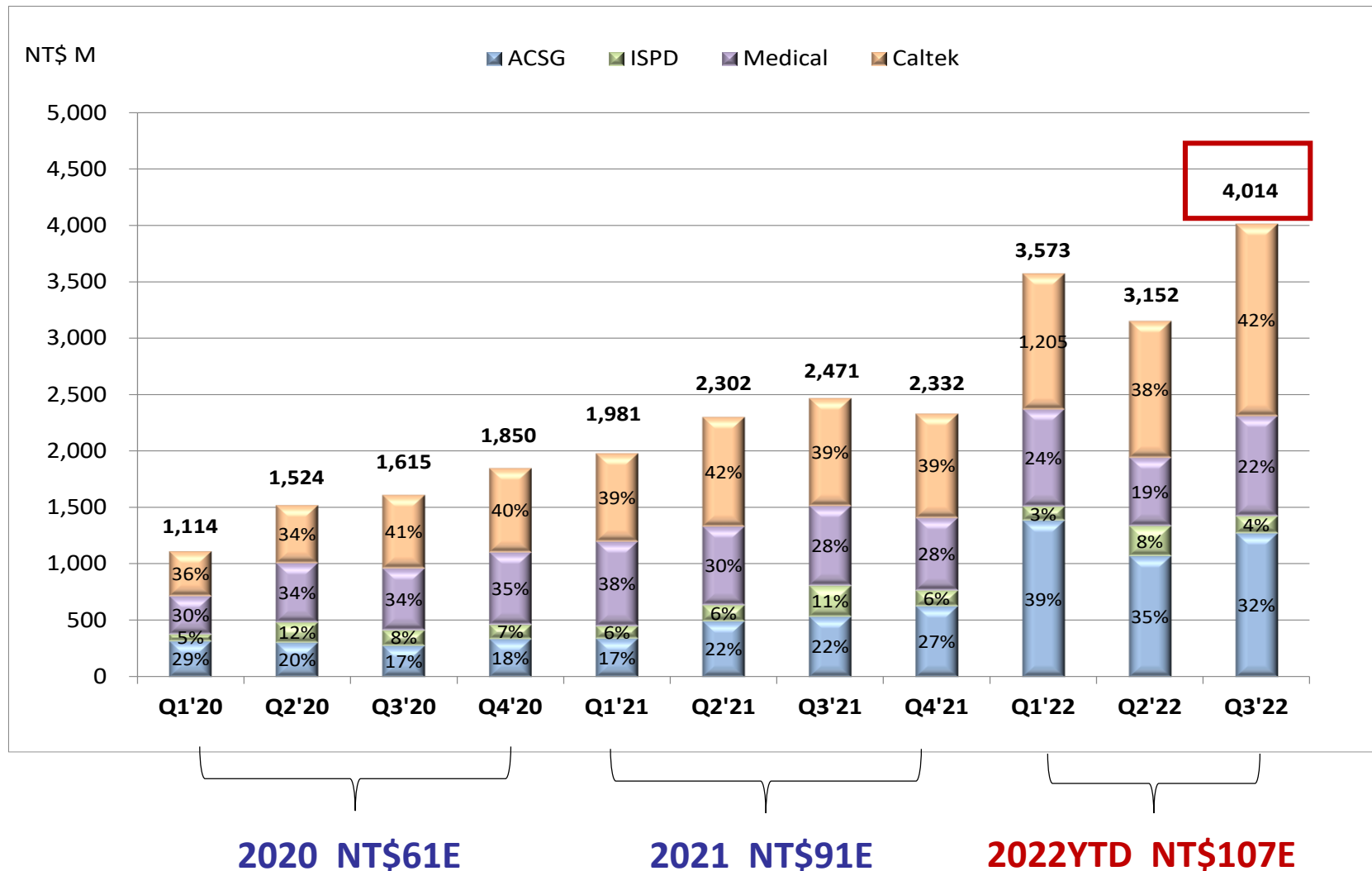
altek

Better Vision · Better Life

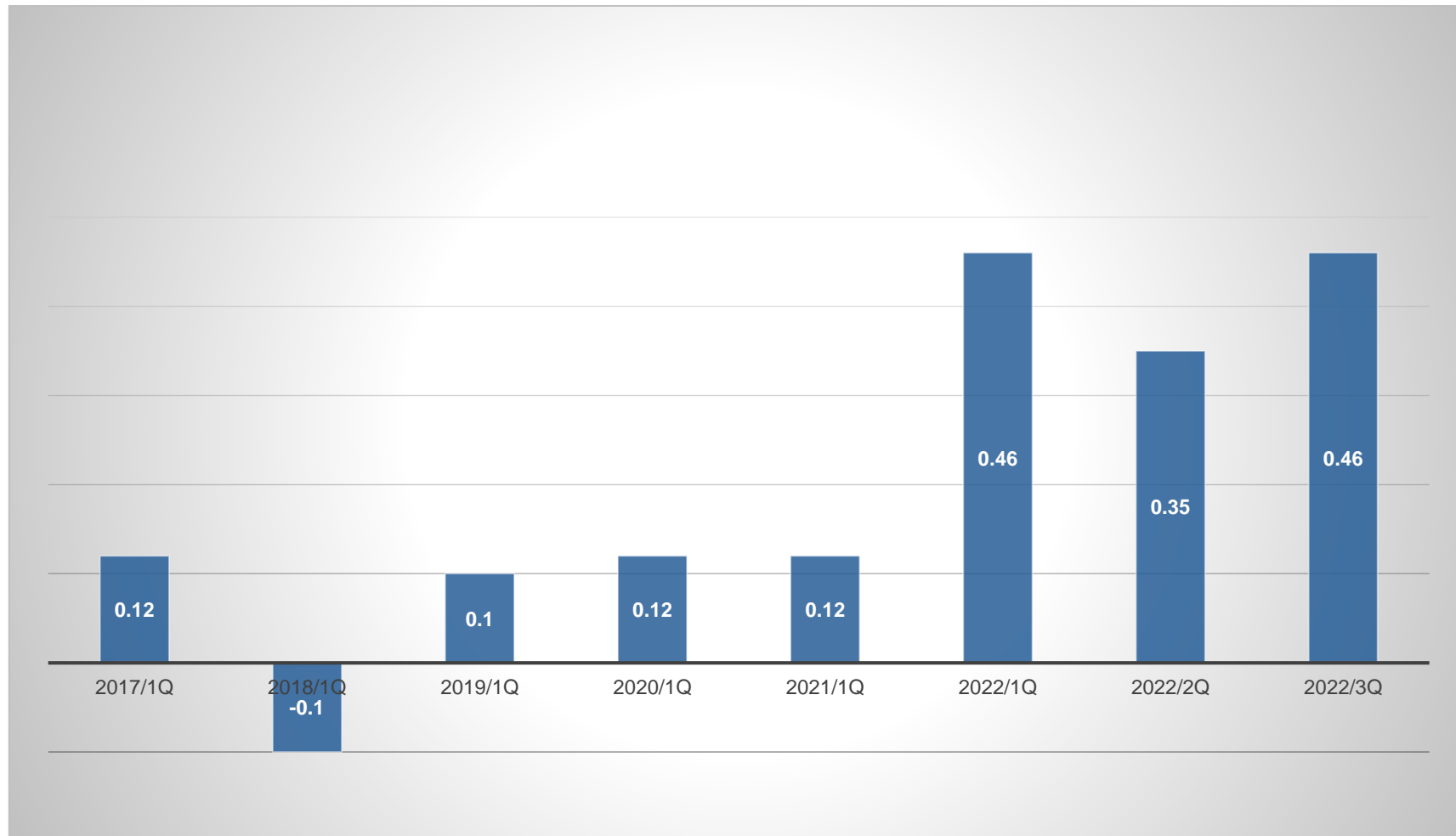
單位：新台幣仟元

項目	111年1-9月		110年1-9月		變動金額
	金額	%	金額	%	
營業收入	10,738,676	100	6,753,566	100	3,985,110
營業成本	(8,575,296)	(80)	(5,117,556)	(76)	(3,457,740)
<b>營業毛利</b>	<b>2,163,380</b>	<b>20</b>	<b>1,636,010</b>	<b>24</b>	<b>527,370</b>
營業費用	(1,869,343)	(18)	(1,412,080)	(21)	(457,263)
營業利益	294,037	2	223,930	3	70,107
營業外收入及支出	181,094	2	117,636	2	63,458
稅前淨利	475,131	4	341,566	5	133,565
所得稅費用	(135,637)	(1)	(90,069)	(1)	(45,568)
<b>本期淨利</b>	<b>339,494</b>	<b>3</b>	<b>251,497</b>	<b>4</b>	<b>87,997</b>
<b>歸屬於母公司之淨利</b>	<b>342,533</b>	<b>3</b>	<b>186,808</b>	<b>3</b>	<b>155,725</b>
非控制權益之淨利	(3,039)	0	64,689	1	(67,728)
基本每股盈餘	1.26		0.71		

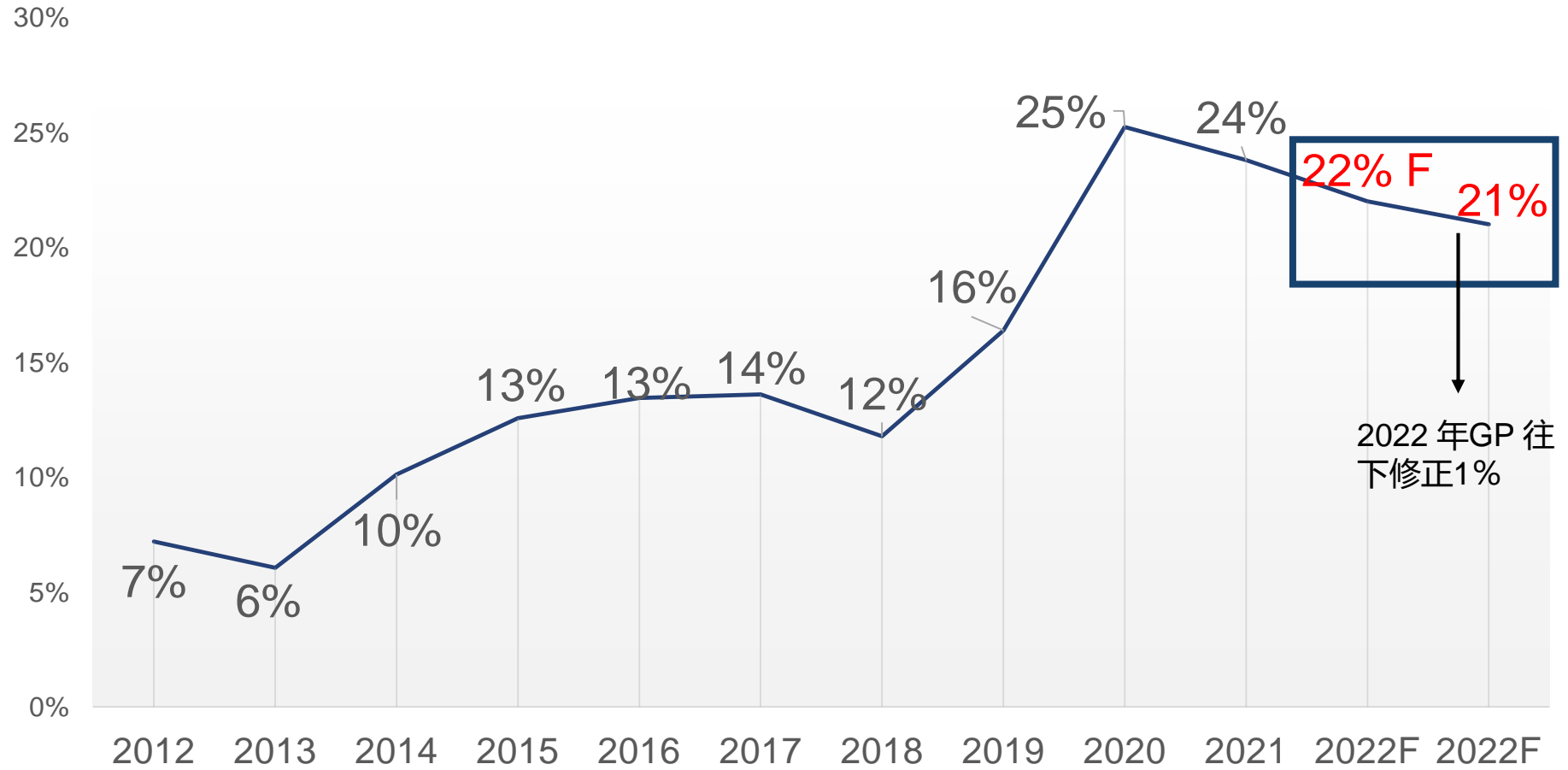
# 季營收比較 (2020 ~ 2022Q3)



# 每季EPS 比較

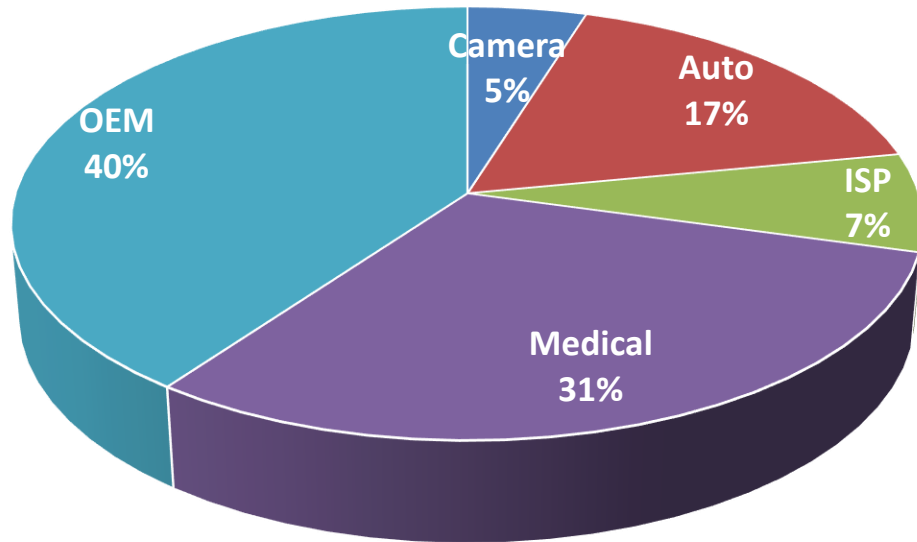


# 毛利率趨勢



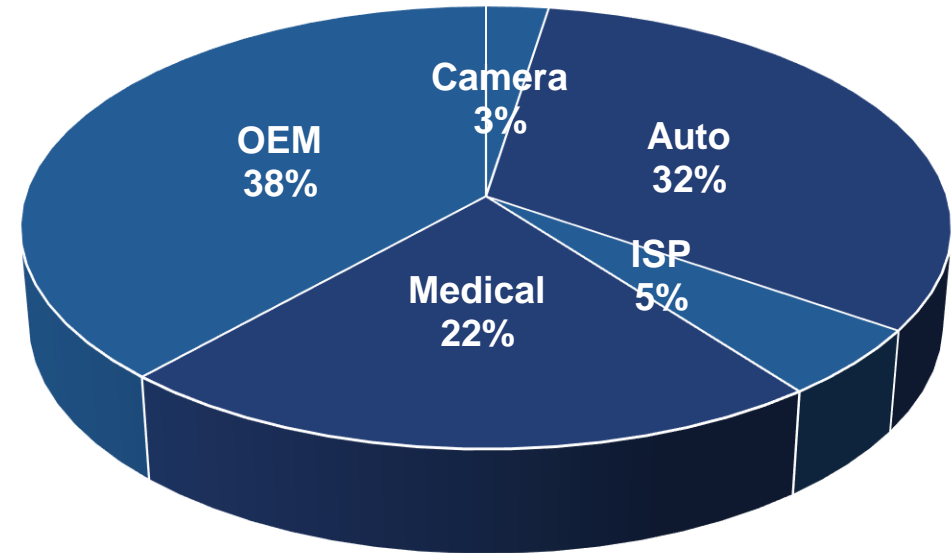
# 營收比重 2021 vs 1~9' 22

2021



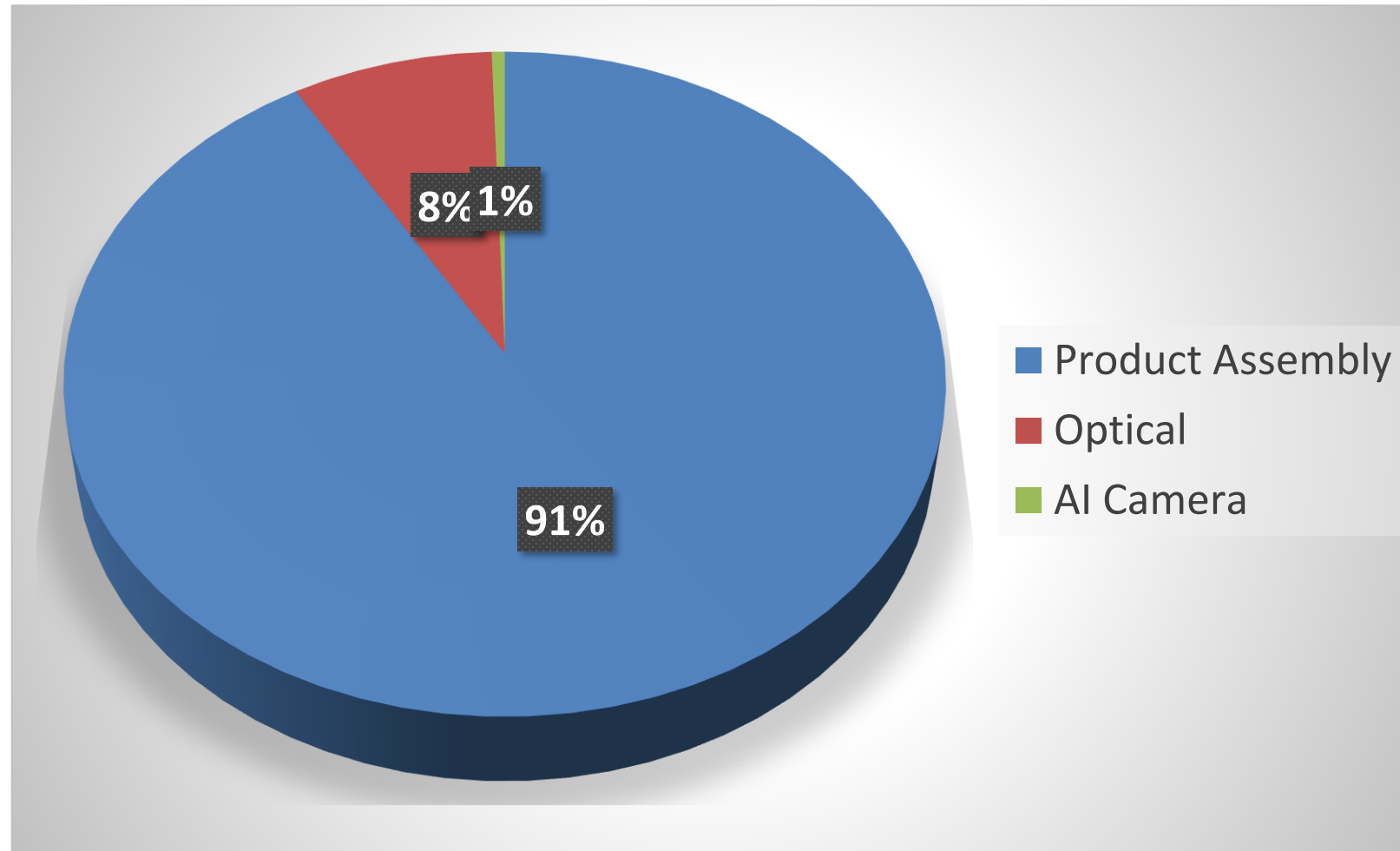
■ Camera ■ Auto ■ ISP ■ Medical ■ OEM

1~9,22



■ Camera ■ Auto ■ ISP ■ Medical ■ OEM

# 1-9月 OEM 營收比重







# altek SMART DMS

Smart Driver Monitoring System



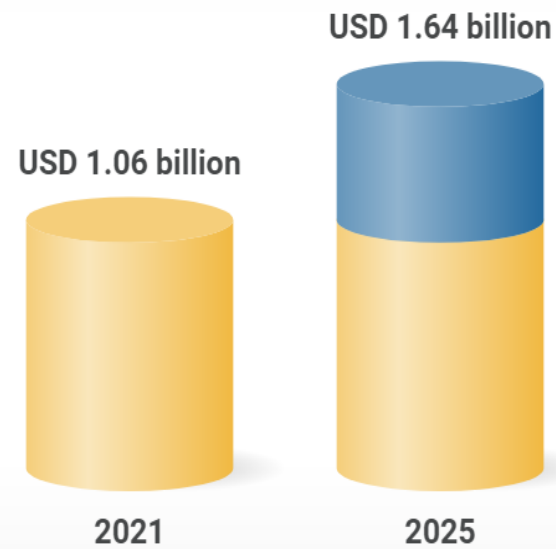
# altek

Better Vision · Better Life

# DMS 顯著性成長

## Global Driver Monitoring Systems Market

Market forecast to grow at CAGR of 12%



<https://www.researchandmarkets.com/reports/5321369>

**RESEARCH AND MARKETS**  
THE WORLD'S LARGEST MARKET RESEARCH STORE



ISP

AI

聚晶半導體

3D

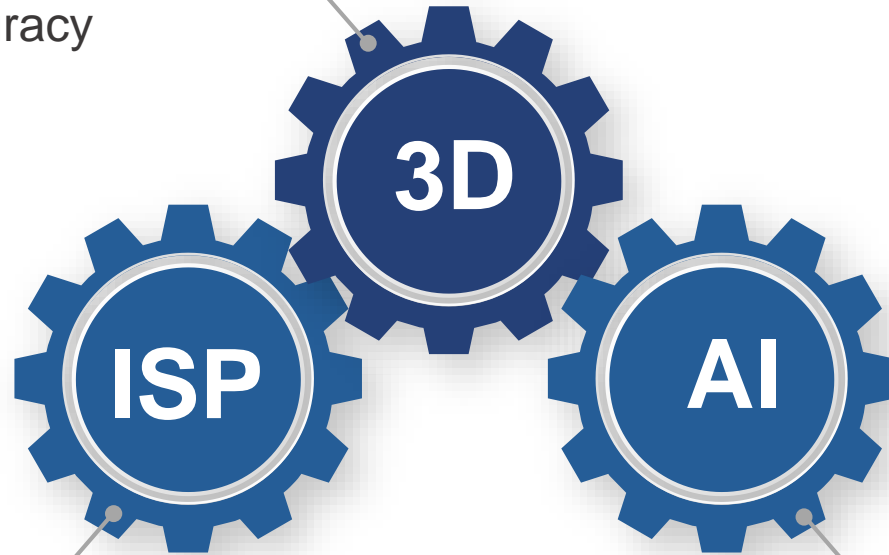
alteksemi

**altek**

Better Vision · Better Life

# 聚晶半導體 AI、ISP、3D之核心競爭力

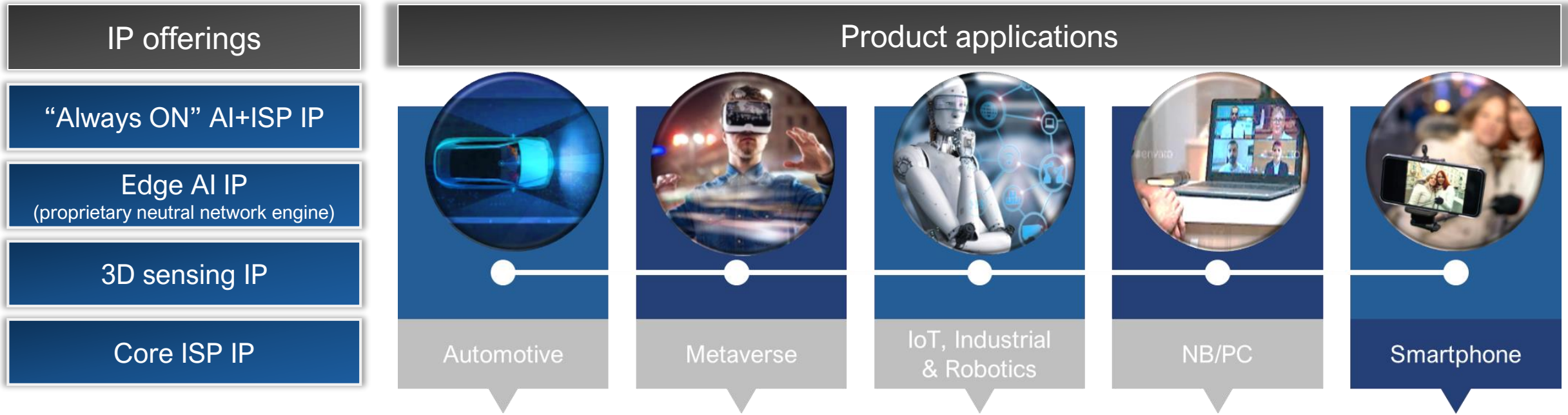
- Industrial level robustness and accuracy
- In-house pattern projecting chip



- Over 20 years of image processing know-how
- Most comprehensive image IP offering

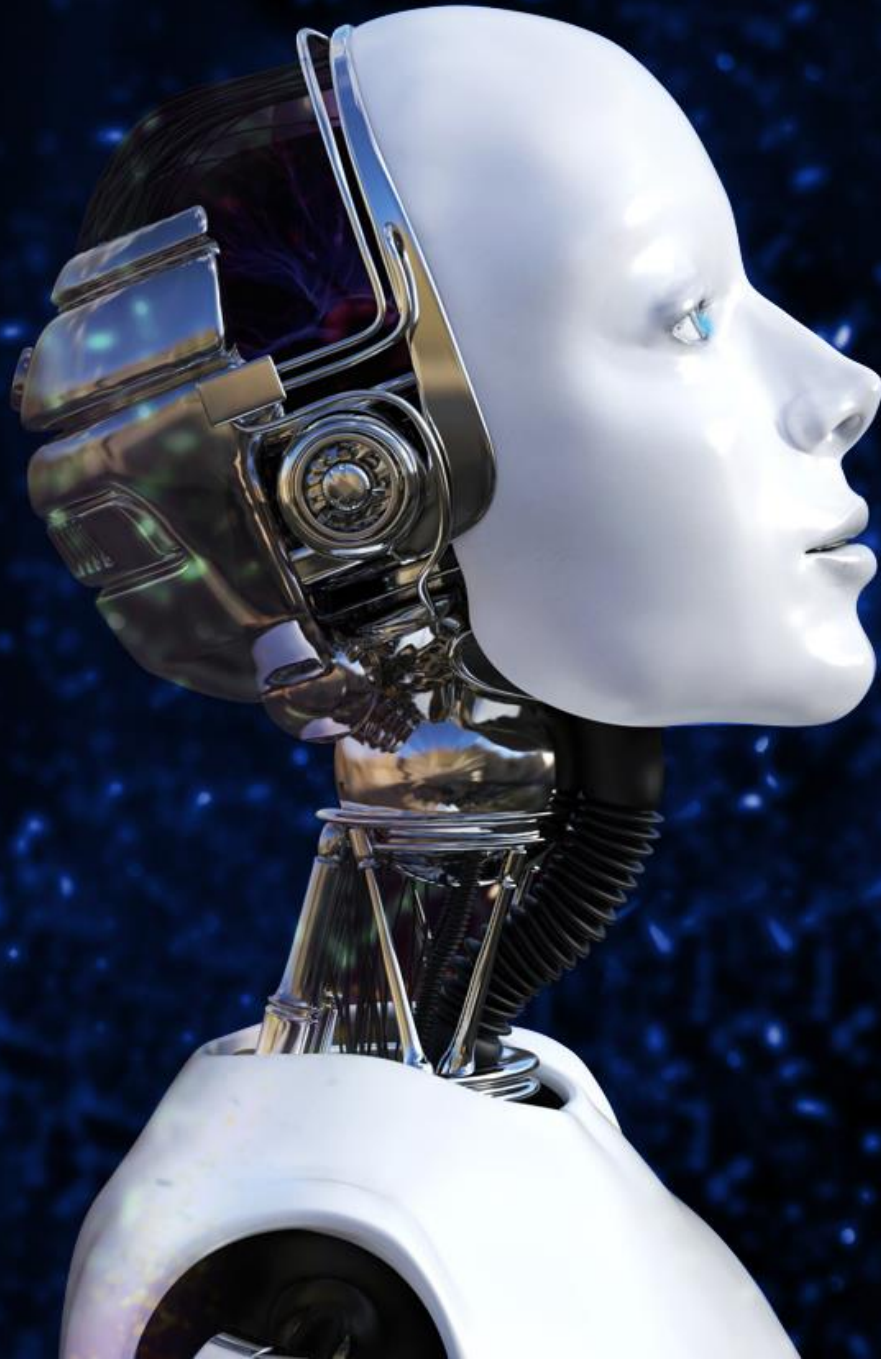
Leading in “Always On” and  
“Low Power” segment

# 完整的解決方案



## AI Powered Solutions





**altek** 3D Series | RobotEye



3D Depth Camera | Stereo Solution

# 3D Series – Robot Eyes



認證為工業應用之領導廠商

3 years of rigid testing and trials in industrial robotics, ready for large-scale deployment



精準及堅固

Real-time high resolution (HD) depth map generation; up to 720p, 30FPS



高性價比

In-house developed pattern projecting chip (embedded in AL6100)

Metaverse VR headset

Outdoor package delivery robot

Warehouse automation robot

應用場景





榮晶醫療

INNOVATIVE MEDICINE  
榮晶醫療

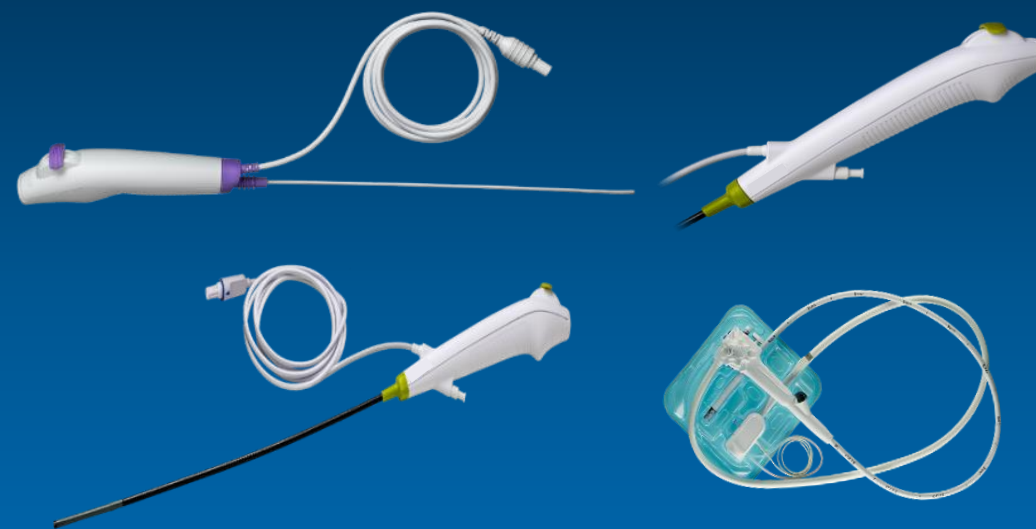
Atek Medical





# 榮晶醫療是業界 # 1 可拋棄內視鏡之供應商

- Ingle-use Endoscopy Products for Diagnostics and Surgical Application
- Our R&D and precision manufacturing abilities enabled the accelerated adoption of single-use bronchoscope globally



# 血糖照護產品&穿戴式胰島素注射器

- We developed an all-in-one BGM solution integrating into one single device that brings daily convenience to diabetes patients.
- Improves diabetes patients quality of life. According to the F&S Report, this integrated product model is one of the three insulin patch pump models commercialized in the world to date.



# 華晶科技

111年前3季財報法說會

*Thanks for watching*