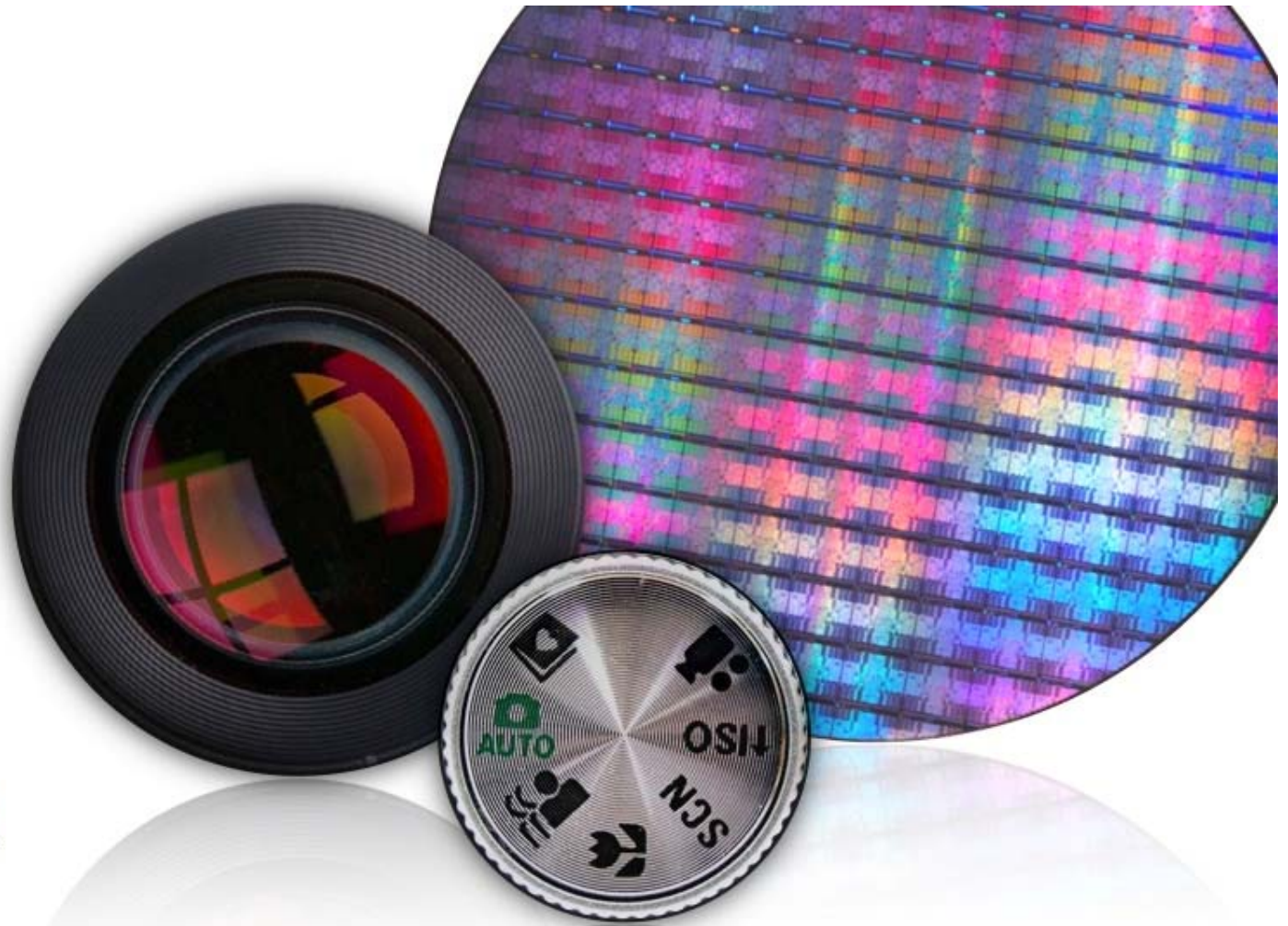




2009 Q3 Investor Conference

Oct. 29, 2009





09Q3 IS Highlights

- Net Sales: 141% Increase on QoQ base
 - Hot season demand & new customer order
- Gross Profit %: 16.7%, Keep Q2 High Level
- Operating Profit %: 11.1%, Record High in 3 Years
- Operating Expense: 36% Increase on QoQ base





Consolidated Income Statements

Unit: NT\$ millions (Except EPS: NT\$), %

Year	09Q3		09Q2		QoQ
Item	Amount	%	Amount	%	%
Net Sales	7,959	100.0	3,306	100.0	140.8
Cost of goods sold	(6,631)	(83.3)	(2,751)	(83.2)	141.0
Gross Profit	1,328	16.7	555	16.8	139.5
Operating expense	(441)	(5.5)	(325)	(9.8)	35.6
Operating Profit	887	11.1	229	6.9	287.1
Net non-operating gain (loss)	10	0.1	28	0.8	(62.3)
Income before Income tax	897	11.3	257	7.8	249.4
Income tax expense	(136)	(1.7)	(27)	(0.8)	402.4
Net income	762	9.6	230	6.9	231.5
Basic EPS (after tax)	2.08		0.63		

Note: 1. Weighted average outstanding common shares were 366,647,728 shares

2. Amount and percentage numbers were calculated on the NT\$ thousand basis of audited financial statements





Consolidated Income Statements

Unit: NT\$ millions (Except EPS: NT\$), %

Year	09Q1~09Q3		08Q1~08Q3		YoY
Item	Amount	%	Amount	%	%
Net Sales	14,825	100.0	20,794	100.0	(28.7)
Cost of goods sold	(12,410)	(83.7)	(18,024)	(86.7)	(31.1)
Gross Profit	2,416	16.3	2,771	13.3	(12.8)
Operating expense	(1,061)	(7.2)	(1,265)	(6.1)	(16.2)
Operating Profit	1,355	9.1	1,505	7.2	(10.0)
Net non-operating gain (loss)	83	0.6	269	1.3	(69.3)
Income before Income tax	1,438	9.7	1,775	8.5	(19.0)
Income tax expense	(189)	(1.3)	(345)	(1.7)	(45.1)
Net income	1,248	8.4	1,396	6.7	(10.6)
Basic EPS (after tax)	3.40		3.87		

- Note: 1. Weighted average outstanding common shares in 09Q1~09Q3 were 366,647,728 shares
 2. Weighted average outstanding common shares in 08Q1~08Q3 were 360,269,040 shares
 3. Amount and percentage numbers were calculated on the NT\$ thousand basis of audited financial statements





09.09.30 BS and CF Highlights

- Cash & Cash Equivalents, ST Investments: 9,247M
- Current Ratio: 171%, Debt Ratio: 55%
- Notes & AR / Notes & AP : 5,623M / 7,350M
- Inventories: 4,872M
- Operating Cash Inflow: 3,894 M
- Capex: 316 M





Highlights of Consolidated BS & CF

Unit: NT\$ millions, %

Year	09.09.30		09.06.30	
Item	Amount	%	Amount	%
Cash & cash equivalents, short-term investments	9,247	40.1	9,907	56.4
Notes & accounts receivables, net	5,623	24.4	2,038	11.6
Inventories	4,872	21.1	2,100	12.0
TOTAL ASSETS	23,058	100.0	17,562	100.0
Notes & accounts payable	7,350	31.9	2,824	16.1
Bonds payable	-	-	15	0.1
TOTAL LIABILITIES	12,644	54.8	7,835	44.6
Retain Earnings	4,483	19.4	3,721	21.2
TOTAL EQUITY	10,414	45.2	9,727	55.4
Net Cash Provided by Operating Activities	3,894		4,994	
CAPEX	316		198	

Note: Amount and percentage numbers were calculated on the NT\$ thousand basis of audited financial statements

